

Greater Lawrence Sanitary District - 10 YEAR Debt Service Projections

<u>Long Term Debt - Principal</u>			Original or Refunded Amount	Retired Through End Fiscal Year 06	Long Term Principal Balance as of 7/01/06	Principal Fiscal Year 2007	Principal Fiscal Year 2008	Principal Fiscal Year 2009	Principal Fiscal Year 2010	Principal Fiscal Year 2011	Principal Fiscal Year 2012	Principal Fiscal Year 2013	Principal Fiscal Year 2014	Principal Fiscal Year 2015	Principal Fiscal Year 2016
Years	Rate		Amount	Fiscal Year 06	as of 7/01/06	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Biosolids Original Debt \$13,000,000	20	6.00%	\$ 3,195,000	\$ 950,000	\$ 2,245,000	520,000	545,000	575,000	605,000						
Biosolids Refunded Debt			\$ 9,100,000	\$ 160,000	\$ 8,940,000	5,000	80,000	85,000	85,000	725,000	755,000	785,000	815,000	845,000	880,000
			#####	\$ 1,110,000	\$ 11,185,000	525,000	625,000	660,000	690,000	725,000	755,000	785,000	815,000	845,000	880,000
<u>State Revolving Loan Pool (SRF-MWPAT) Principal Payments</u>			Original or Refunded Amount	Retired Through End Fiscal Year 06	Long Term Principal Balance as of 7/01/06	Principal Fiscal Year 2007	Principal Fiscal Year 2008	Principal Fiscal Year 2009	Principal Fiscal Year 2010	Principal Fiscal Year 2011	Principal Fiscal Year 2012	Principal Fiscal Year 2013	Principal Fiscal Year 2014	Principal Fiscal Year 2015	Principal Fiscal Year 2016
Years	Rate		Amount	Fiscal Year 06	as of 7/01/06	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
CSO SRF Loan 98-89 (Refunded Debt)	20	0.00%	\$ 278,248	\$ 16,617	\$ 261,631	16,567	16,857	16,526	16,798	16,616	16,468	17,033	16,749	21,773	21,695
CSO SRF Loan 99-16 (Refunded Debt)	20	0.00%	\$ 151,426	\$ 7,828	\$ 143,598	8,021	7,907	7,993	7,735	7,820	6,385	11,084	11,148	11,077	11,019
CSO SRF Loan CW-00-35 (Refunded Debt)	20	0.00%	\$ 639,120	\$ 31,071	\$ 608,049	31,288	31,506	31,990	32,546	33,190	33,854	34,294	34,149	33,419	37,685
CSO SRF Loan CW-00-41	20	2.00%	#####	\$ -	\$ 20,897,422	753,626	880,257	898,040	916,182	934,691	953,573	972,837	992,491	1,012,541	1,032,996
Sub Total			#####	\$ 55,516	\$ 21,910,700	809,502	936,527	954,549	973,261	992,317	1,010,280	1,035,247	1,054,537	1,078,810	1,103,395
Total - Long Term Principal			34,261,216	1,165,516	33,095,700	1,334,502	1,561,527	1,614,549	1,663,261	1,717,317	1,765,280	1,820,247	1,869,537	1,923,810	1,983,395

<u>Long Term Interest on Principal</u>			Original or Refunded Amount	Retired Through End Fiscal Year 06	Long Term Interest Balance as of 7/01/06	L.T. Interest Fiscal Year 2007	L.T. Interest Fiscal Year 2008	L.T. Interest Fiscal Year 2009	L.T. Interest Fiscal Year 2010	L.T. Interest Fiscal Year 2011	L.T. Interest Fiscal Year 2012	L.T. Interest Fiscal Year 2013	L.T. Interest Fiscal Year 2014	L.T. Interest Fiscal Year 2015	L.T. Interest Fiscal Year 2016
Years	Rate		Amount	Fiscal Year 06	as of 7/01/06	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Biosolids Original GOB (Refunded)	20	5.0-6.0%	\$ 516,649	\$ 220,540	\$ 296,109	114,860	88,860	60,929	31,460						
Biosolids Refunded Debt			\$ 3,875,929	\$ 434,729	\$ 3,441,200	357,600	357,400	354,200	350,800	347,400	318,400	288,200	256,800	224,200	190,400
<u>State Revolving Loan Pool (SRF-MWPAT)</u>			Original or Refunded Amount	Retired Through End Fiscal Year 06	Long Term Interest Balance as of 7/01/06	L.T. Interest Fiscal Year 2007	L.T. Interest Fiscal Year 2008	L.T. Interest Fiscal Year 2009	L.T. Interest Fiscal Year 2010	L.T. Interest Fiscal Year 2011	L.T. Interest Fiscal Year 2012	L.T. Interest Fiscal Year 2013	L.T. Interest Fiscal Year 2014	L.T. Interest Fiscal Year 2015	L.T. Interest Fiscal Year 2016
Years	Rate		Amount	Fiscal Year 06	as of 7/01/06	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
CSO SRF Loan 98-89 (Refunded Debt)	20	0.00%	\$ 50,956	\$ 8,934	\$ 42,022	4,880	4,918	5,010	5,085	4,711	4,700	3,714	3,511	2,453	1,715
CSO SRF Loan 99-16 (Refunded Debt)	20	0.00%	\$ 28,093	\$ 4,557	\$ 23,536	2,411	2,478	2,529	2,788	2,754	2,491	2,176	1,894	1,523	1,127
CSO SRF Loan CW-00-35 (Refunded Debt)	20	0.00%	\$ 110,645	\$ 19,052	\$ 91,593	9,746	9,586	9,228	8,665	8,085	7,486	7,367	6,313	5,608	4,913
CSO SRF Loan CW-00-41			\$ 4,589,178		\$ 4,589,178	520,704	394,073	376,290	358,148	339,639	320,757	301,493	281,839	261,789	241,334
Sub Total						1,010,201	857,315	808,186	756,945	702,589	653,834	602,949	550,357	495,573	439,489

<u>Fees</u>			Original or Refunded Amount	Retired Through End Fiscal Year 06	Long Term Principal Balance as of 7/01/06	Debt Principal Fiscal Year 2007	Debt Principal Fiscal Year 2008	Debt Principal Fiscal Year 2009	Debt Principal Fiscal Year 2010	Debt Principal Fiscal Year 2011	Debt Principal Fiscal Year 2012	Debt Principal Fiscal Year 2013	Debt Principal Fiscal Year 2014	Debt Principal Fiscal Year 2015	Debt Principal Fiscal Year 2016
General Annual Fees & Costs						50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000
CSO SRF Loan Fees (98-89; 99-16 & CW00-35)			\$ 27,526	\$ 9,992	\$ 17,534	1,997	1,891	1,783	1,673	1,559	1,443	1,323	1,196	1,065	926
CSO SRF Loan CW-00-41			\$ 335,916	\$ -	\$ 335,916	30,781	29,556	28,222	26,861	25,473	24,057	22,612	21,138	19,634	18,100
Total SRF Administrative Fees			\$ 363,442	\$ 9,992	\$ 353,450	32,778	31,447	30,005	28,534	27,032	25,500	23,934	22,334	20,699	19,026
Total						82,778	81,447	80,005	78,534	77,032	75,500	73,934	72,334	70,699	69,026

**The funding for this issue is advanced one year. The payment schedule requires a payment in August which is prior to the collection of the first quarter assessments. This necessitates an advance funding model.*

<u>Total Budget</u>						Estimated Budget Fiscal Year 2007	Estimated Budget Fiscal Year 2008	Estimated Budget Fiscal Year 2009	Estimated Budget Fiscal Year 2010	Estimated Budget Fiscal Year 2011	Estimated Budget Fiscal Year 2012	Estimated Budget Fiscal Year 2013	Estimated Budget Fiscal Year 2014	Estimated Budget Fiscal Year 2015	Estimated Budget Fiscal Year 2016
						2,427,481	2,500,289	2,502,740	2,498,740	2,496,938	2,494,614	2,497,131	2,492,229	2,490,083	2,491,910

Short Term Interest

TIE OUT TO PAGE 20-21	2,377,481	2,450,289	2,452,740	2,448,740	2,446,938	2,444,614	2,447,131	2,442,229	2,440,083	2,441,910
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<u>Short Term Financing</u>			Original Amount	Retired Fiscal Year 06	Outstanding as of 7/01/06	Estimated S.T. Interest Fiscal Year 2007	Estimated S.T. Interest Fiscal Year 2008	Estimated S.T. Interest Fiscal Year 2009	Estimated S.T. Interest Fiscal Year 2010	Estimated S.T. Interest Fiscal Year 2011	Estimated S.T. Interest Fiscal Year 2012	Estimated S.T. Interest Fiscal Year 2013	Estimated S.T. Interest Fiscal Year 2014	Estimated S.T. Interest Fiscal Year 2015	Estimated S.T. Interest Fiscal Year 2016
Years	Rate		Amount	Fiscal Year 06	as of 7/01/06	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016